

**Notice Concerning Determination of Number of New Shares to be Issued
in respect of the Issuance of New Shares by way of Third-Party Allotment**

18 September 2015

Company name:	Sosei Group Corporation	Listing:	Tokyo Stock Exchange
Security code:	4565	URL	http://www.sosei.com/
Representative:	Shinichi Tamura Representative Executive Officer, CEO		
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Sosei Group Corporation (the “Company”) hereby announces that, relating to the issuance of new shares of its common stock by way of third-party allotment as resolved at the meeting of the board of directors on 1 September 2015, the number of new shares to be issued has been determined, with the allottee giving notice to subscribe all of the new shares through third-party allotment, as set forth below.

1) Number of Shares to be Issued	247,500 share (Number of shares planned to be issued: 247,500 shares)
2) Total Amount to be Paid	856,538,100 yen (3,460.76 yen per share)
3) Amount of Capital Stock to be Increased	428,269,050 yen (1,730.38 yen per share)
4) Amount of Capital Reserve to be Increased	428,269,050 yen (1,730.38 yen per share)
5) Subscription Period (Subscription Date)	Friday, 25 September 2015
6) Payment Date	Monday, 28 September 2015

<For Reference>

1. The aforementioned issuance of new shares by way of third-party allotment was resolved concurrently with the issuance of new shares by way of public offering (Public Offering) and secondary offering of shares of common stock of the Company (secondary offering by way of over-allotment) at the meeting of the board of directors on 1 September 2015.

For details of the third-party allotment, please refer to the press releases “Notice Concerning Issuance of New Shares and Secondary Offering of Shares” dated 1 September 2015 and “Notice Concerning Determination of Issue Price and Selling Price” dated 9 September 2015.

2. Use of Proceeds to be Raised

The proceeds from the Public Offering and the issuance of new shares by way of third-party allotment, sum of which are estimated to be JPY 8,685,722,800, are scheduled to be applied towards repayment of short-term loans related to the acquisition of Heptares.

This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing the determination of the number of new shares of the Company to be issued through third-party allotment, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute an offer of investment in nor solicitation for purchase of its shares of common stock within the United States or elsewhere. The Company has not, and will not, registered any of its shares of common stock under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offer of securities for sale in the United States will be made in connection with the above-mentioned transactions.