



## Sosei Announces Fixed Number of New Shares

**Tokyo, Japan – 22 November 2017:** Sosei Group Corporation ("Sosei"; TSE Mothers Index: 4565) today announces that, in connection with the offering of the shares in Sosei outside of Japan, provided that in the U.S. the shares shall be offered or sold only to Qualified Institutional Buyers as defined in Rule 144A under the U.S. Securities Act of 1933 ("International Offering"), which was resolved at the meeting of its Board of Directors held on 10 November 2017, 270,000 shares will be issued upon the exercise of the option to purchase the additionally-issued shares by the underwriters.

<For Reference>

1. Number of Shares to be Offered

2,070,000 shares of common stock of Sosei, which is the sum of (i) and (ii) below.

(i) 1,800,000 new shares to be purchased and underwritten by the underwriters.

(ii) 270,000 new shares to be issued upon the exercise of the option to purchase the additionally-issued shares granted to the underwriters.

2. Change in the Number of Shares Issued as a Result of Issuance of New Shares

Total number of shares issued (as of 7 November 2017)	(shares) 16,979,984
Increase in number of shares as a result of the International Offering	2,070,000
Total in number of shares issued after the International Offering	19,049,984

-Ends-

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Note: This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares of Sosei in an international offering, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. In addition, this press release does not constitute an offer or sale of securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities referred to above will not be publicly offered or sold in the United States. It is prohibited to distribute this press release in the United States.